{{p letter\_date\_insert }}

{{p address\_block\_insert}}

Dear {{party.salutation\_on\_file}}:

**{{p re\_line\_insert }}**

We act on behalf of {{cfa.pr\_active\_list}}, {{cfa.multiple\_prs|text\_merge("Personal Representative/Personal Representatives")}} of the Estate of {{deceased.name}}.

As stated in the Will of {{deceased.name}} {% if addressee == “Parent 1” or addressee == “Parent 2”%}{{party.name\_on\_file}} is{% else %}you are{% endif %} entitled to {{party.t\_beneficiaries.residual\_gift}}{% if party.t\_beneficiaries.trust\_applies\_to == “All” or party.t\_beneficiaries.trust\_applies\_to == “Residual” %}{% if party.t\_beneficiaries.subject\_to\_trust != "No" %} **{{party.t\_beneficiaries.subject\_to\_trust|subject\_to\_trust}}**{% endif %}{% endif %}.

{%p if party.t\_beneficiaries.hotchpot %}

As of the date of death, you owed {{party.t\_beneficiaries.hotchpot|money}} to the Deceased. Your share will be adjusted to account for repayment of this debt as will be set out in the estate accounting.

{%p endif %}

{%p if party.non\_res\_gift\_list\_tf != True and party.t\_beneficiaries.non\_residual\_financial\_gift|money\_answered %}

{% if addressee == “Parent 1” or addressee == “Parent 2”%}{{party.name\_on\_file}} is{% else %}You are{% endif %} also entitled to {{party.t\_beneficiaries.non\_residual\_financial\_gift|money}}{% if party.t\_beneficiaries.trust\_applies\_to == “All” or party.t\_beneficiaries.trust\_applies\_to == “Non-Residual” %}{% if party.t\_beneficiaries.subject\_to\_trust != “No” %} **{{party.t\_beneficiaries.subject\_to\_trust|subject\_to\_trust}}**{% endif %}{% endif %}.

{%p endif %}

{%p if party.non\_res\_gift\_list\_tf == True and party.non\_res\_gifts\_list|length == 1 and party.t\_beneficiaries.non\_residual\_financial\_gift|money\_answered != True %}

{% if addressee == “Parent 1” or addressee == “Parent 2”%}{{party.name\_on\_file}} is{% else %}You are{% endif %} also entitled to {% for gift in party.non\_res\_gifts\_list %}{{gift.gift}}{% endfor %}.

{%p endif %}

{%p if party.non\_res\_gift\_list\_tf == True and party.non\_res\_gifts\_list|length > 1 %}

{% if addressee == “Parent 1” or addressee == “Parent 2”%}{{party.name\_on\_file}} is{% else %}You are{% endif %} also entitled to:

{%p if party.t\_beneficiaries.non\_residual\_financial\_gift|money\_answered %}

1. {{party.t\_beneficiaries.non\_residual\_financial\_gift|money}}{% if party.t\_beneficiaries.trust\_applies\_to == “All” or party.t\_beneficiaries.trust\_applies\_to == “Non-Residual” %}{% if party.t\_beneficiaries.subject\_to\_trust != “No” %} **{{party.t\_beneficiaries.subject\_to\_trust|subject\_to\_trust}}**{% endif %}{% endif %}

{%p endif %}

{%p for gift in party.non\_res\_gifts\_list %}

1. {{gift.gift}}

{%p endfor %}

{%p endif %}

{%p if party.non\_res\_gift\_list\_tf == True and party.non\_res\_gifts\_list|length == 1 and party.t\_beneficiaries.non\_residual\_financial\_gift|money\_answered %}

{% if addressee == “Parent 1” or addressee == “Parent 2”%}{{party.name\_on\_file}} is{% else %}You are{% endif %} also entitled to:

1. {{party.t\_beneficiaries.non\_residual\_financial\_gift|money}}{% if party.t\_beneficiaries.trust\_applies\_to == “All” or party.t\_beneficiaries.trust\_applies\_to == “Non-residual” %}{% if party.t\_beneficiaries.subject\_to\_trust != “No” %} **{{party.t\_beneficiaries.subject\_to\_trust|subject\_to\_trust}}**{% endif %}{% endif %}

{%p for gift in party.non\_res\_gifts\_list %}

1. {{gift.gift}}

{%p endfor %}

{%p endif %}

We are required by law to serve you with a copy of the Application for Probate along with a copy of the Will of the Deceased. Accordingly, we enclose Surrogate Court form NC19/NC20 being a Notice to Beneficiary along with a copy of the Application for a Grant of Probate for your review.

When reviewing NC7 - Inventory of Property and Debts, please note that this is a pre-tax calculation.

We ask that you carefully review the enclosed. Should you disagree with anything in the Application please contact us immediately. Should you be in agreement with the enclosed, you are required to do nothing at this time.

Please note that we are the lawyers for the {{cfa.multiple\_prs|text\_merge("Personal Representative/Personal Representatives")}}. We would be pleased to answer any questions you may have about the estate administration, but we cannot give you any legal advice concerning your interest in the estate.

We trust that the above is satisfactory. Should you have any questions or concerns please contact us at your convenience.

{{p letter\_closing\_insert}}